

# Table of Contents

#### Personal Information

Personal Info. Adult & Minor Children Pets

#### Insurance Information

Home Insurance Car Insurance Life Insurance Health Insurance Other Insurance

#### **Emergency Contacts**

Family & Friends Contacts
Medical Contacts
Professional Contacts

#### Household Expenses

Housing Expenses
Utility Expenses
Monthly Expenses at a Glance

## Assets & Liabilities (Financial Info)

Bank Accounts
Investment Accounts
Home & Valuables Inventory
Credit Card Information
Stored Valuables

#### Username & Passwords

Phone Login Information Website Login Information Social Media Accounts Important Numbers & Combinations Security Questions & Answers

#### **Medical Information**

Medical Summary
Health Insurance Details
Vaccination Record
Family Record History

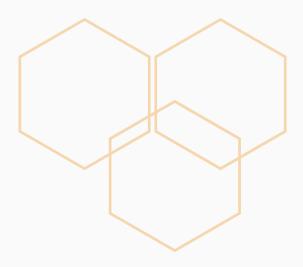
#### **End of Life Arrangements**

End of Life Directives Obituary Information Funeral Arrangements

#### Important Documents

Access to Documents

#### Notes Page







## PERSONAL INFORMATION

Full Name:			
Address:			
	State: Zip:		
Cell Phone:	Work Phone#	·	
License#:		Social Security# :	
Birthday:		Place of Birth:	
Citizenship:			
Father's Name:			
Mother's Name (w/ m	naiden):		
IDENTIFYING INF	FORMATION		
Nickname:	Blood Type:	Height: Weight:	
Eyes:	Hair:		
Identifying Marks:			-0
	,		
MADITAL INCODA	MATION		
MARITAL INFORM			
		ced Single Widow Separate	:d
Date of Marriage:	Place of Marriage	:	
Full Name of Spouse	e:		
Is there a: Prenuptia	l agreement - Divorce ag <mark>re</mark>	ement - Separation agreement	
If Widowed/Divorced	/Separated? Date Occurre	d:	
Name(s) of Former S	Spouses:		
EMPLOYMENT INF	FORMATION -CURREN	Γ OR MOST RECENT	
Employer:	Position:	<u>-</u>	
Email:		Phone#:	
Address:			
	State:		

## PERSONAL INFORMATION

Full Name:			
Address:			
	State: Zip:		
Cell Phone:	Work Phone#	·	
License#:		Social Security# :	
Birthday:		Place of Birth:	
Citizenship:			
Father's Name:			
Mother's Name (w/ m	naiden):		
IDENTIFYING INF	FORMATION		
Nickname:	Blood Type:	Height: Weight:	
Eyes:	Hair:		
Identifying Marks:			-0
	,		
MADITAL INCODA	MATION		
MARITAL INFORM			
		ced Single Widow Separate	:d
Date of Marriage:	Place of Marriage	:	
Full Name of Spouse	e:		
Is there a: Prenuptia	l agreement - Divorce ag <mark>re</mark>	ement - Separation agreement	
If Widowed/Divorced	/Separated? Date Occurre	d:	
Name(s) of Former S	Spouses:		
EMPLOYMENT INF	FORMATION -CURREN	Γ OR MOST RECENT	
Employer:	Position:	<u>-</u>	
Email:		Phone#:	
Address:			
	State:		

#### MINOR CHILDREN

## CHILD #1: Full Name: \_\_\_\_\_ Nickname: \_\_\_\_ Address: City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_ Email: Phone #: License/ID #: \_\_\_\_\_\_ Social Security #: \_\_\_\_\_ Birthday: \_\_\_\_\_ Place of Birth: \_\_\_\_\_ Child's Status: Biological Adopted - Date \_\_\_\_\_ Deceased - Date Phone #: \_\_\_\_\_ School Name: \_\_\_\_\_ **IDENTIFYING INFORMATION** Height: \_\_\_\_\_ Weight: \_\_\_\_ Eyes: \_\_\_\_ Hair: \_\_\_\_ Blood Type: \_\_\_\_ Identifying Marks: CHILD #2: Full Name: \_\_\_\_\_\_ Nickname: \_\_\_\_\_ Address: City: \_\_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: Phone #: License/ID #: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Birthday: Place of Birth: Child's Status: Biological Adopted - Date \_\_\_\_\_\_ Deceased - Date \_\_\_\_\_ Phone #: \_\_\_\_\_ School Name: \_\_\_ **IDENTIFYING INFORMATION** Height: \_\_\_\_\_ Blood Type: \_\_\_\_\_ Identifying Marks:

#### MINOR CHILDREN

## CHILD #1: Full Name: \_\_\_\_\_ Nickname: \_\_\_\_ Address: City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_ Email: Phone #: License/ID #: \_\_\_\_\_\_ Social Security #: \_\_\_\_\_ Birthday: \_\_\_\_\_ Place of Birth: \_\_\_\_\_ Child's Status: Biological Adopted - Date \_\_\_\_\_ Deceased - Date \_\_\_\_\_\_ Phone #: \_\_\_\_\_ School Name: \_\_\_\_\_ **IDENTIFYING INFORMATION** Height: \_\_\_\_\_ Weight: \_\_\_\_ Eyes: \_\_\_\_ Hair: \_\_\_\_ Blood Type: \_\_\_\_ Identifying Marks: CHILD #2: Full Name: \_\_\_\_\_\_ Nickname: \_\_\_\_\_ Address: City: \_\_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email: Phone #: License/ID #: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Birthday: Place of Birth: Child's Status: Biological Adopted - Date \_\_\_\_\_\_ Deceased - Date \_\_\_\_\_ Phone #: \_\_\_\_\_ School Name: \_\_\_ **IDENTIFYING INFORMATION** Height: \_\_\_\_\_ Blood Type: \_\_\_\_\_ Identifying Marks:

## PET INFORMATION

Name:	Gender:	
Birth Month/Year:		
Microchip #:	Registered With:	
Identifying Marks:		
License / Tag #		
VET INFORMATION:		
Vet Name:		
Email:	Phone #: .	
Address:		
City:	State:	Zip:
HABITS:		
Feeding Brand/Amount/Schedule: _		
Behaviors:		
Sleeping Habits:		
Favorite Toys:		
Favorite Treats:		
Favorite Activity:		
Favorite Toy:		
Favorite Place To Visit:		
Dislikes:		

## PET INFORMATION

Name:	Gender:	
Birth Month/Year:		
Microchip #:	Registered With:	
Identifying Marks:		
License / Tag #		
VET INFORMATION:		
Vet Name:		
Email:	Phone #: .	
Address:		
City:	State:	Zip:
HABITS:		
Feeding Brand/Amount/Schedule: _		
Behaviors:		
Sleeping Habits:		
Favorite Toys:		
Favorite Treats:		
Favorite Activity:		
Favorite Toy:		
Favorite Place To Visit:		
Dislikes:		



# Insurance Information

#### **HOME INSURANCE**

Insured property address:	
Agent Name:	Agent Phone:
Company:	Policy #:
To make a claim:	
Insured property address:	
	Agent Phone:
Company:	Policy #:
To make a claim:	
Insured property address:	
Agent Name:	Agent Phone:
	Policy #:
To make a claim: ————————————————————————————————————	
Insured property address:	
	Agent Phone:
	Policy #:
To make a claim:	

#### **CAR INSURANCE**

Model:		_ Year:
	Agent Phone: .	
	Policy #:	
Model:		_ Year:
	Policy #:	
Model:		_ Year:
	Agent Phone: .	
	Policy #:	
Model:	9	_ Year:
	Agent Phone:	
	Policy #:	
	Model:	

## LIFE INSURANCE

POLICY FOR				
Company:	Be	enefit \$:		
Beneficiary:				
Policy #:	Ph	one:		
Address:		V -		
City:	State:		zip:	
POLICY FOR				
Company:	Ве	enefit \$:		
Beneficiary:				
Policy #:	Ph	none:		
Address:				
City:	State:		Zip:	
POLICY FOR				
Company:	Be	enefit \$:		
Beneficiary:				
Policy #:	Ph	none:		
Address:				_
City:	State:		zip:	
POLICY FOR				
Company:	Ве	enefit \$:		
Beneficiary:				
Policy #:	PI	none:		
Address:				
City:	State:		Zip:	

Insured Pe	erson:	Company:		
Member#:	G	roup#:	_	
Policy#: _		Agent _	-	
Agent Pho	one:	Agent Email:	:	
Address:_				
City:	State:	Zip:		
	GE INFORMATION			<del></del>
Dental:	Vision:			
BX.	Deductibles:			

(Copy of policies at end of section)

Insured Person:	Company:		
Member#:		Group#:	_
Policy#:		Agent	
Agent Phone:		Agent Email:	<del>-</del>
Address:			
City:	State:	Zip:	
COVERAGE INF			
Dental:	Vision:		
RX.	Deductibles:		

(Copy of policies at end of section)

Insured Pe	erson:	Company:		
Member#:	G	roup#:	_	
Policy#: _		Agent _	-	
Agent Pho	one:	Agent Email:	:	
Address:_				
City:	State:	Zip:		
	GE INFORMATION			<del></del>
Dental:	Vision:			
BX.	Deductibles:			

(Copy of policies at end of section)

Insured Pe	erson:	Company:		
Member#:	G	roup#:	_	
Policy#: _		Agent _	-	
Agent Pho	one:	Agent Email:	:	
Address:_				
City:	State:	Zip:		
	GE INFORMATION			<del></del>
Dental:	Vision:			
BX.	Deductibles:			

(Copy of policies at end of section)

#### OTHER INSURANCE

Insured:	Compar	ny:
Policy #:	Agent:	
	Agent Email:	
Address:		
City:	State:	Zip:
Insured:	Compar	ny:
Policy #:	Agent:	
Agent Phone:	Agent Email:	
Address:		
City:	State:	Zip:
Insured:	Company:	
	Agent:	
Agent Phone:	Agent Email:	
Address:	700 87 40.07	
City:	State:	Zip:
Insured:	Compar	ny:
Policy #:	Agent:	
Agent Phone:	Agent Email:	
Address:		
City:	State:	Zip:



#### FAMILY & FRIENDS CONTACTS

CONTACT:				
Name:		_ Relation:		
Address:				"
City:	State:		Zip:	
CONTACT:				
Name: Email:		Relation:		
Address:				
City:				
	State:			
CONTACT:				
Name:		Relation:		-
Address:				
City:	State:		Zip:	27
CONTACT:				
Name:		Relation:		
Email:		Phone#:		
Address:				
City:	State:		Zip:	3
CONTACT:				
Name:		Relation:		
Email:		Phone#:		
Address:				
City:	State:		Zin:	

PRIMARY DOCTOR				
Name:		_ Phone#:		
Address:				
City:			Zip:	
PEDIATRICIAN				
Name:		_ Phone#:		
Address:				
City:				
DENTIST				
Name:		Phone#:		
Address:				
City:	State: _		Zip:	
PREFERRED HOS PITA L				
Name:		Phone#:		
Address:				
City:			a Zip:	
,				-0.
OTHERS				
Name:		Phone#:		
Address:				
City:	State: _		Zip:	-

PRIMARY DOCTOR				
Name:		_ Phone#:		
Address:				
City:			Zip:	
PEDIATRICIAN				
Name:		_ Phone#:		
Address:				
City:				
DENTIST				
Name:		Phone#:		
Address:				
City:	State: _		Zip:	
PREFERRED HOS PITA L				
Name:		Phone#:		
Address:				
City:			a Zip:	
,				-0.
OTHERS				
Name:		Phone#:		
Address:				
City:	State: _		Zip:	-

PRIMARY DOCTOR				
Name:		_ Phone#:		
Address:				
City:			Zip:	
PEDIATRICIAN				
Name:		_ Phone#:		
Address:				
City:				
DENTIST				
Name:		Phone#:		
Address:				
City:	State: _		Zip:	
PREFERRED HOS PITA L				
Name:		Phone#:		
Address:				
City:			a Zip:	
,				-0.
OTHERS				
Name:		Phone#:		
Address:				
City:	State: _		Zip:	-

PRIMARY DOCTOR				
Name:		_ Phone#:		
Address:				
City:			Zip:	
PEDIATRICIAN				
Name:		_ Phone#:		
Address:				
City:				
DENTIST				
Name:		Phone#:		
Address:				
City:	State: _		Zip:	
PREFERRED HOS PITA L				
Name:		Phone#:		
Address:				
City:			a Zip:	
,				-0.
OTHERS				
Name:		Phone#:		
Address:				
City:	State: _		Zip:	-

#### PROFESSIONAL CONTA CTS

LAWYER				
Name:		_ Phone#:		
A 1 1				-
City ii			Zip:	
BANKER				
Name:		_ Phone#:		-
A d d ra age				
City:	State:		Zip:	
ACCOUNTANT				
Name:		_ Phone#:		
Address:				
City:	State:		7in	
	State.		Zip.	
OTHER				
Name:		Phone#		-
۸ ما مایده مور				3.
			Zip:	
<i>y</i>				
OTHER				
Name:		Phone#:		_
Address:				
City:			Zip:	
				23.
OTHER				
Name:		_ Phone#:		
Address:				
City:	State:		Zin <sup>.</sup>	

#### PROFESSIONAL CONTA CTS

LAWYER				
Name:		_ Phone#:		
A 1 1				-
City ii			Zip:	
BANKER				
Name:		_ Phone#:		-
A d d ra age				
City:	State:		Zip:	
ACCOUNTANT				
Name:		_ Phone#:		
Address:				
City:	State:		7in	
	State.		Zip.	
OTHER				
Name:		Phone#		-
۸ ما مایده مور				3.
			Zip:	
<i>y</i>				
OTHER				
Name:		Phone#:		_
Address:				
City:			Zip:	
				23.
OTHER				
Name:		_ Phone#:		
Address:				
City:	State:		Zin <sup>.</sup>	





## **HOUSING EXPENSES**

MORTGAGE / RENT	DAY OF MONTH DUE
Company:	
Account: Phone: .	
Pay via: Mail Auto pay Online - Website	
Username: Password: .	
Pay Address:	
Notes:	
MORTGAGE / RENT	DAY OF MONTH DUE
Company:	
Account: Phone:	
Pay via: Mail Auto pay Online - Website	
Username: Password:	
Username: Password: Pay Address:	
Username: Password:	
Username: Password: Pay Address: Notes:	
Username: Password: Pay Address:	
Username:	
Username:	
Username:	DAY OF MONTH DUE
Username:	DAY OF MONTH DUE

## **UTILITY EXPENSES**

TYPE	DAY OF MONTH DUE
Company:	
Account: Phone: _	
Pay via: Mail Auto pay Online - Website	
Username: Password: _	
Pay Address:	
	DAY OF MONTH DUE
TYPE	DATOLMONTOC
Company:	
Account: Phone: ,	
Pay via: Mail Auto pay Online - Website	
Username: Password: .	
Pay Address:	
TUDE	DAY OF MONTH DUE
TYPE	
Account: Phone:	
Pay via: Mail Auto pay Online - Website	
Username: Password:	
Pay Address:	
TYPE	DAY OF MONTH DUE
Company:	
Account: Phone:	
Pay via: Mail Auto pay Online - Website	
Username: Password:	
Pay Address:	

## **UTILITY EXPENSES**

TYPE	DAY OF MONTH DUE
Company:	
Account: Phone: _	
Pay via: Mail Auto pay Online - Website	
Username: Password: _	
Pay Address:	
	DAY OF MONTH DUE
TYPE	DATOLMONTOC
Company:	
Account: Phone: ,	
Pay via: Mail Auto pay Online - Website	
Username: Password: .	
Pay Address:	
TUDE	DAY OF MONTH DUE
TYPE	
Account: Phone:	
Pay via: Mail Auto pay Online - Website	
Username: Password:	
Pay Address:	
TYPE	DAY OF MONTH DUE
Company:	
Account: Phone:	
Pay via: Mail Auto pay Online - Website	
Username: Password:	
Pay Address:	

## MONTHLY EXPENSES AT A GLANCE

EXPENSE	DUE DATE (DAY OF MONTH)	AMOUNT	AUTO PAY? Y/N

## MONTHLY EXPENSES AT A GLANCE

EXPENSE	DUE DATE (DAY OF MONTH)	AMOUNT	AUTO PAY? Y/N



#### **BANK ACCOUNTS**

#### BANK#I Bank Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Account Type: \_\_\_\_\_ Account#:\_\_\_\_\_ Account Type: \_\_\_\_\_ Account#:\_\_\_\_\_ Account Type: \_\_\_\_\_ Account#: \_\_\_\_\_ Other Account Login Website: \_\_\_\_\_ Username: \_\_\_\_\_\_ Password: \_\_\_\_\_\_ Debit Card Info Last 4 digits: \_\_\_\_\_ Expiry Date: \_\_\_\_\_ Pin#: \_\_\_\_\_ Last 4 digits: \_\_\_\_\_\_ Expiry Date: \_\_\_\_\_ Pin#: \_\_\_\_\_ Last 4 digits: \_\_\_\_\_\_ Expiry Date: \_\_\_\_\_ Pin#: \_\_\_\_\_ BANK# 2 Bank Name: \_\_\_\_\_\_ Phone: \_\_\_\_\_\_ Account Type: \_\_\_\_\_ Account#:\_\_\_\_\_ Account Type: \_\_\_\_\_ Account#:\_\_\_\_ Account Type: \_\_\_\_\_ Account#: \_\_\_\_\_ Other Account Login Website: \_\_\_\_\_\_ Password: \_\_\_\_\_ Username: \_\_\_\_\_ Debit Card Info Last 4 digits: \_\_\_\_\_\_ Expiry Date: \_\_\_\_\_ Pin#: \_\_\_\_\_ Last 4 digits: \_\_\_\_\_ Pin#: \_\_\_\_\_ Pin#: \_\_\_\_\_ Last 4 digits: \_\_\_\_\_\_ Pin#: \_\_\_\_\_\_ Pin#: \_\_\_\_\_

#### **INVESTMENTS ACCOUNTS**

## INVESTMENT ACCOUNT #1 Account Type: Custodian: Account #: \_\_\_\_\_ Advisor: \_\_\_\_\_ Phone: \_\_\_\_\_ Website: Username: \_\_\_\_\_\_ Password: \_\_\_\_\_ INVESTMENT ACCOUNT # 2 Account Type: \_\_\_\_\_ Custodian: \_\_\_\_\_ Account #: \_\_\_\_ Advisor: \_\_\_\_\_ Phone: \_\_\_\_\_ Username: \_\_\_\_\_\_ Password: \_\_\_\_\_ INVESTMENT ACCOUNT # 3 Account Type: \_\_\_\_\_ Custodian: Account #: \_\_\_\_\_ Advisor: \_\_\_\_\_ Phone: \_\_\_\_\_ Website: \_\_\_\_ Username: \_\_\_\_\_ Password: \_\_\_\_\_ INVESTMENT ACCOUNT # 4 Account Type: Custodian: \_\_\_\_\_ Account #: \_\_\_\_\_ Advisor: Phone: \_\_\_\_\_ Website: \_\_\_\_ Username: \_\_\_\_\_\_ Password: \_\_\_\_\_

## HOME AND VALUABLES INVENTORY

ITEM	DATE OF PURCHASE	PURCHASE PRICE	SERIAL #/MODEL
li. r			
NOTES			
NOTES			
NOTES			
NOTES			
	01 A		
NOTES			
NOTES			
NOTES			
	1		
NOTES			
18.3			
NOTES			
NOTES			

				DUE DATE
CREDIT CARD #1 Card Name:				
Account#:			mum Payment:	
Pay via: Mail	Auto pay	Online -W	ebsite	
Username:			Password:	
Pay Address:				
City:		State:		_ Zip:
CREDIT CARD #1 Card Name:				DUE DATE
Account#:		Minii	mum Payment:	
Pay via: Mail Username:				
Pay Address:				
City:		State:		_ Zip:
CREDIT CARD# 3 Card Name: Account#:		Mini	mum Pavment:	DUE DATE
Pay via: Mail	Auto pay		,	
Username: ———— Pay Address:				
City:		State:		7in:

				DUE DATE
CREDIT CARD #1 Card Name <u>:</u>				
			mum Payment: 🗕	
- Pav via: Mail	Auto pay	Online -W	ehsite	
<del></del>				
City:		State:		_ Zip:
CREDIT CARD #1 Card Name:				DUE DATE
Account#:				
e <del>i</del>			mum Payment. <b>—</b>	
	<u> </u>	<u> </u>		
Pay Address:				
City:		State:		_ Zip:
CREDIT CARD# 3 Card Name:			c.	DUE DATE
Account#:		Mini	mum Payment: 🗕	
Pay via: Mail	Auto pay	Online -W	ebsite	
Username: ———			Password:	
Pay Address:				
City:		State		7in·

CREDIT CARD # 4		DUE DATE
Card Name:		
Account #:	Minimum Paymer	nt:
Benefits/Rewards:		
Pay via: Mail Auto pay	Online - Website	
Username:	Password	
Pay Address:		
City:		
CREDIT CARD # 5		DUE DATE
Card Name:		
Account #:	Minimum Paymer	nt:
Benefits/Rewards:		
Pay via: Mail Auto par	Online - Website	
Username:	Password	
Pay Address:		
City:	State:	Zip:
		DUE DATE
CREDIT CARD # 6		DOEDATE
Card Name:		
Account # :	Minimum Paymer	nt:
Benefits/Rewards:		
Pay via: Mail Auto pa	y Online - Website	
Username:	Password	: <u> </u>
Pay Address:		
City:	State:	Zip:

CREDIT CARD #		DUE DATE
Card Name:		
Account #:	Minimum Paym	ent:
Benefits/Rewards:		
Pay via: Mail Auto p	ay Online - Website	
Username:	Passwo	rd:
Pay Address:		
City:		
		DUE DATE
CREDIT CARD #		DOL DATE
Card Name:		1
Account # :	Minimum Paym	ent:
Benefits/Rewards:		
Pay via: Mail Auto p	ay Online - Website	
Username:		rd:
Pay Address:		
City:	State:	Zip:
		DUE DATE
CREDIT CARD#		DOEDATE
Card Name:		
Account #:	Minimum Paym	ent:
Benefits/Rewards:		
Pay via: Mail Auto	oay Online - Website _	
Username:	Passwo	ord;
Pay Address:		
City:	State:	Zip:

## STUDENT LOAN INFORMATION

STUDENT LOAN # 1		DUE DATE
Loan Holder:		
Account #:	Monthly Payment:	
Interest Rate/Term:		
Pay via: Mail Auto pay	Online - Website	
Username:	Password:	
Pay Address:		
City:	State:	Zip:
STUDENT LOAN # 2		DUE DATE
Loan Holder:		
Account # :	Monthly Payment:	2
Interest Rate/Term:		
Pay via: Mail Auto pay	Online - Website	
Username:		
Pay Address:		
City: 9		Zip:
STUDENT LOAN # 3		DUE DATE
Loan Holder:		
	Monthly Payment:	
nterest Rate/Term:	monthly raymont.	
	Online - Website	
Username:		
Pay Address:		
Luy Addiess.	Ala .	

#### STORED VALUABLES

## **SAFETY DEPOSIT BOX 1** Bank Name: \_\_\_\_\_ Box#: \_\_\_\_\_ Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Access Info: \_\_\_\_\_ Contents: SAFETY DEPOSIT BOX 2 Bank Name: \_\_\_\_\_ Box#: \_\_\_\_\_ Access Info: \_\_\_\_\_\_ Contents: \_\_\_\_\_ STORAGE UNIT 1 Storage Company Info: \_\_\_\_\_ Unit#: \_\_\_\_\_ Unit#: Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_ Key Access Info: Contents: **STORAGE UNIT 2** Storage Company Info: \_\_\_\_\_ Unit#: \_\_\_\_\_ Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Key Access Info:

Contents:



#### **CELL PHONE LOG-IN INFORMATION**

## PHONE #1 Family member: \_\_\_\_\_\_ Passcode: \_\_\_\_\_ App store username: \_\_\_\_\_ App store password: \_\_\_\_\_ Wireless provider: \_\_\_\_\_ Phone #: \_\_\_\_\_ PHONE # 2 Family member: \_\_\_\_\_\_ Passcode: \_\_\_\_\_ App store username: \_\_\_\_\_ App store password: Wireless provider: \_\_\_\_\_ Phone #: \_\_\_\_ PHONE #3 Family member: \_\_\_\_\_\_ Passcode: \_\_\_\_\_ App store username: \_\_\_\_\_ App store password: Wireless provider: \_\_\_\_\_ Phone #: \_\_\_\_ PHONE # 4 Family member: \_\_\_\_\_\_ Passcode: \_\_\_\_\_ App store username: \_\_\_\_\_ App store password: Wireless provider: \_\_\_\_\_ Phone #: \_\_\_\_ PHONE # 5 Family member: \_\_\_\_\_\_ Passcode: \_\_\_\_\_ App store username: \_\_\_\_\_ App store password: Wireless provider: \_\_\_\_\_ Phone #: \_\_\_\_\_

## WEBSITE LOG-IN INFORMATION

WEBSITE	USERNAME	PASSWORD
. —		

## SOCIAL MEDIA ACCOUNTS

FAMILY MEMBER	

ACCOUNT	USERNAME	PASSWORD
		1
		11

#### FAMILY MEMBER

ACCOUNT	USERNAME	PASSWORD

## SOCIAL MEDIA ACCOUNTS

FAMILY MEMBER	

ACCOUNT	USERNAME	PASSWORD
		1
		11

#### FAMILY MEMBER

ACCOUNT	USERNAME	PASSWORD

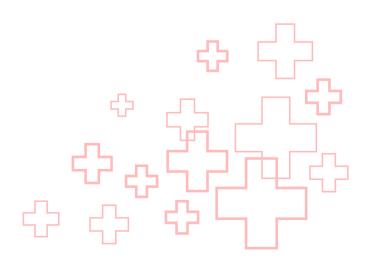
### **IMPORTANT NUMBERS & COMBINATIONS**

HOUSE ENTRY CODES	
Front door/gate:	Garage:
SECURITY SYSTEM:	
Company:	Code:
SAFE	
Location	Code:
COMPUTER	
Description:	Password:
COMPUTER	
Description:	Password:
HOME WI-FI INFO	
Wi-fi name	Password:

## SECURITY QUESTIONS & ANSWERS

QUESTION	ANSWER
	4.1





## MEDICAL SUMMARY

MEDICAL CONDITIONS:		
Condition	Medication	
Info		
Condition	Medication	
Info		
Condition	Medication	
Info		
Condition	Medication	
Info		
Condition	Medication	
Info		
Condition	Medication	
Info		T.
Condition	Medication	
Info		

#### ALLERGIES & REACTIONS

ALLERGY	REACTION	TREATMENT/MEDICATION
	1	
- 1		
	14	

## MEDICAL SUMMARY (CONT.)

NAME		
NAME		
INMINIE		
		_

#### DAILY MEDICATION SCHEDULE

MEDICATION	INDICATION	DOSE	TIME TAKEN/SCHEDULE
	L 3/1		
		7 - 6	

#### **HOSPITALIZATIONS & SURGERIES**

DATE	DOCTOR/ HOSPITAL	REASON	RESULTS/ OTHER DETAILS
	71		

#### **HEALTH INSURANCE DETAILS**

## PRIMARY INSURANCE Carrier: Phone # : \_\_\_\_\_ Email: \_\_\_\_\_ Username: \_\_\_\_\_\_ Password: \_\_\_\_\_ Plan Type: \_\_\_\_\_ Plan Name: \_\_\_\_\_ Deductibles: \_\_\_\_\_ Out of pocket maximum \_\_\_\_\_ Member # : \_\_\_\_\_ Group # : \_\_\_\_\_ Member Names: Family Members Insured: \_\_\_\_\_ SECONDARY INSURANCE Carrier: Phone #: \_\_\_\_\_\_ Email: \_\_\_\_\_ Website: Username: \_\_\_\_\_ Password: \_\_\_\_\_ Plan Type: \_\_\_\_\_ Plan Name: \_\_\_\_\_ Deductibles: \_\_\_\_\_ Out of pocket maximum \_\_\_\_\_ Member # : \_\_\_\_\_ Group # : \_\_\_\_ Member Names: \_\_\_\_\_ Family Members Insured: \_\_\_\_\_ INSURANCE NOTES

## VACCINATION RECORD

RECORD FOR: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

VACCINE	TYPES	D	ATE(S) GIVEN	
Hib				
PCV				
Tethanus, Diphtheria, Portussis				
Polio				
Hepatitis				
MMR	- 1			
Varicella			E	1
DTP, DTap, DT				
Rotavirus				
Meningococcol				
HPV				
Flu				
Flu				
Other				

## FAMILY MEDICAL HISTORY

FAMILY HISTORY FOR:						
	MOTHER	FATHER	MATERNAL GRAND- FATHER	PATERNAL GRAND- MOTHER	PATERNAL GRAND- MOTHER	PATERNAL GRAND- FATHER
FIRST NAME			1 80			
DECEASED / AGE OF DEATH						
CAUSE OF DEATH (IF APPLICABLE)						
CONDITION						
Alcohol / Drug Abuse			1000			TE I
Allergies						) HE
Type of Allergy						
Asthma / Lung Disease						
Bleeding Disorders					71	TE
Cancer			T	-		
Type of Cancer			Lak		1331	
Diabetes						
Epilepsy						
GI Disorder	7	V				
Heart Disease / Condition						
Type of Condition						
High Blood Pressure						JE-
High Cholesterol						
Immune Problems		()				
Kidney Disease						
Liver Disease						
Mental Illness						
Neurological Disorder						
Others						



#### **END OF LIFE DIRECTIVES**

FOR FAMILY ME	MBER:		
LAST WILL AND TEST	AMENT		
Location of document:		•	
Executor:			
Prepared by:			
Address:			
City:	State;		Zip:
TRUST AGREEMENT			
Location of document:			
Trustee:		Phone #:	
Prepared by:			
Address:			
City:	State:		Zip;
Location of document:			
Person Named:			
Prepared by:		Phone #:	
Address:	200		
City:	State:		Zip:
FINANCIAL POWER	OF ATTORNEY		
Location of document:			
Person Named:		Phone #:	
Prepared by:		Phone #:	
Address:			
City:	State:		Zip:

#### **OBITUARY INFORMATION**

## PERSONAL INFORMATION Full Legal Name: \_\_\_\_\_\_ Maiden Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_\_ State / Country of Birth: \_\_\_\_\_ SURVIVED BY: Spouse: \_\_\_\_\_ Children: \_\_\_\_\_ Grandchildren: \_\_\_\_\_ Pets: \_\_\_\_\_ ACHIEVEMENTS: AFFILIATES: OTHER OBITUARY NOTES:

## **FUNERAL ARRANGEMENTS**

	ME	
Contact:		Phone #:
City:	State:	Zip:
FUNERAL EXPENSES		
I have prepaid funeral expe	nses YES NO I	f yes, how much prepaid? \$
Prepayment Info:		TANK MUSEL
A STATE OF THE STA		
FUNERAL POLICY (IF APP	PLICABLE)	
Policy:		Phone #:
CULIED AL CEDIVICE DESER	DENOCE	
FUNERAL SERVICE PREFE		
	Servi	
Flowers:		
Readings:		
-		
Clothes to be worn (If applie	cable):	



# **Important Documents**

## **ACCESS TO DOCUMENTS**

DOCUMENT TYPE	DOCUMENT LOCATION
Birth Certificate	
Social Security Cards	
Passports	
Copies of Drivers' Licenses	
Marriage Certificates	
Adoption Papers	
Last Will & Testament	
Living Will	
Trust	
Power of Attorney	
Healthcare Directive	
DNR Orders	
Organ Donor Directives	
Medical Records	
Immunization Records	
Property Deeds	
Cemetery Deeds	
Mortgage Records	
Rental Contracts	
Health Insurance Policy	
Car Insurance Policy	
Home Insurance Policy	
Life Insurance Policy	
Property for Assessments	
Stock Certificates	
Bonds	
Retirement Account Info	

-			ber .
1 1			
1 1		Į,	
H			
1 1	4		
H			
1 1		Î	
H			
H			
H			
H			
1 1			
H			
H			
1 1			
Į Į		Ţ	
	0		
1 1		Ī	
1 1		1	
H			
H			
1 1			
H			
J	S.		
		i) 3	
1 1		1	
1		1	
]		1	
]			
			=

-			ber .
1 1			
1 1		Į,	
H			
1 1	4		
H			
1 1		Î	
H			
H			
H			
H			
1 1			
H			
H			
1 1			
Į Į		Ţ	
	0		
1 1		Ī	
1 1		1	
H			
H			
1 1			
H			
J	S.		
		i) 3	
1 1		1	
1		1	
]		1	
]			
			=

-			ber .
1 1			
1 1		Į,	
H			
1 1	4		
H			
1 1		Î	
H			
H			
H			
H			
1 1			
H			
H			
1 1			
Į Į		Ţ	
	0		
1 1		Ī	
1 1		1	
H			
H			
1 1			
H			
J	S.		
		i) 3	
1 1		1	
1		1	
]		1	
]			
			=